enjoei

EARNINGS RELEASE

2Q26

enjoei

2Q26 earnings **call**

Wednesday, August 12th, 2026

10:00 a.m. (Brasília time)
09:00 a.m. (New York time)

click here to register for the webcast via Zoom.
(in Portuguese with simultaneous translation into English).

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2Q26 HIGHLIGHTS

⚠️ Important – Elo7 Reclassification (CPC 31): For comparability purposes, the results for the current quarter and all comparative periods presented have been reclassified, isolating the Elo7 platform (discontinuation announced on May 11, 2026, via Material Fact) into the line item “Income for the period from discontinued operations”. This change ensures a consistent basis for the Company’s Continuing Operations and does not alter consolidated Net Income. The breakdown of Elo7’s Income Statement and Cash Flow Statement can be found on slides 15 and 16, respectively.

- **Enjoei platform GMV** reached a record of **R$ 409.3 million** in 2Q26 and R$ 759.8 million in the first half of 2026, up 25.4% and 19.0% compared to the same period in 2025.
- **Enjoei platform Take Rate** of **23.2%** in the quarter and 23.4% in 6M26.
- **Enjoei platform Net Take Rate** of **16.3%** in 2Q26 and 16.0% in the first six months of 2026.
- **Enjoei platform Net Revenue** of **R$ 59.6 million** in 2Q26, a **24.3% increase** compared to 2Q25. Year-to-date, growth reached 21.7% (R$ 108.3 million in 6M26).
- **Enjoei platform Gross Profit** of **R$ 30.1 million** in the quarter, **up 19.0% versus 2Q25**, with **a gross margin of 50.4%**. In the first half, gross profit reached R$ 55.4 million (up 18.5% vs. 6M25).
- **Consolidated Net Revenue** of **R$ 60.8 million** in the quarter, **up 24.0% vs. 2Q25**. Year-to-date, the increase was 22.5%, totaling R$ 110.4 million in 6M26.
- **Consolidated Gross Profit** of **R$ 30.3 million** in the quarter, **up 20.4%** compared to 2Q25. In the first six months of 2026, growth was 19.1% vs. 6M25, reaching R$ 55.6 million.
- **Robust liquidity position** of **R$ 182.0 million** at the end of 2Q26.

2Q26 HIGHLIGHTS

⚠️ Important – Elo7 Reclassification (CPC 31): For comparability purposes, the results for the current quarter and all comparative periods presented have been reclassified, isolating the Elo7 platform (discontinuation announced on May 11, 2026, via Material Fact) into the line item "Income for the period from discontinued operations". This change ensures a consistent basis for the Company's Continuing Operations and does not alter consolidated Net Income. The breakdown of Elo7's Income Statement and Cash Flow Statement can be found on slides 15 and 16, respectively.

Consolidated (Enjoei Platform and Physical Channel)	2Q26	2Q25*	HA (%)	1Q26*	HA (%)	1H26	1H25*	HA (%)
net revenue (R$ thousand)	60,769	49,024	24.0%	49,611	22.5%	110,380	90,114	22.5%
gross profit (R$ thousand)	30,278	25,153	20.4%	25,326	19.6%	55,604	46,693	19.1%
gross margin (%)	49.8%	51.3%	-1.5 p.p.	51.0%	-1.2 p.p.	50.4%	51.8%	-1.4 p.p.
adjusted EBITDA (R$ thousand)	1,565	6,584	-76.2%	-2,038	n.m.	-474	9,718	n.m.

Enjoei Platform	2Q26	2Q25	HA (%)	1Q26	HA (%)	6M26	6M25	HA (%)
GMV (R$ milhares)	409,340	326,552	25.4%	350,496	16.8%	759,836	638,271	19.0%
gross billings (R$ milhares)	94,825	79,060	19.9%	83,183	14.0%	178,009	149,697	18.9%
take rate (% gross billings/GMV)	23.2%	24.2%	-1.0 p.p.	23.7%	-0.6 p.p.	23.4%	23.5%	0.0 p.p.
net take rate (% gross revenue/GMV)	16.3%	16.5%	-0.2 p.p.	15.6%	0.7 p.p.	16.0%	15.6%	0.4 p.p.
Items traded (milhares)	2,154	1,802	19.5%	1,792	20.2%	3,946	3,484	13.2%
net revenue/ items traded	27.69	26.63	4.0%	27.17	1.9%	27.46	25.54	7.5%
gross profit/ items traded	13.97	14.03	-0.4%	14.13	-1.1%	14.04	13.42	4.6%

* Reclassified (CPC 31)

message from management

We closed the second quarter of 2026 with strong acceleration of the Enjoei Platform and progress in simplifying the Group. GMV reached a record R$ 409.3 million, up 25.4% versus 2Q25 and 16.8% compared to the previous quarter.

Growth in the quarter was sustained by improvements in the user experience and the strengthening of commercial campaigns. AI-Powered Upload, Free Mode, and listing-incentive initiatives helped us reach 6.2 million uploads in the quarter, up 29.0% compared to 2Q25 and 10.9% versus 1Q26. As a result, the number of items available on the platform also increased, reaching 12.1 million and representing growth of 17.7% year-over-year. This evolution demonstrates the strength of our platform and its ability to expand supply and generate liquidity for a growing inventory.

At the same time, consolidated adjusted EBITDA returned to positive territory, after correcting for non-recurring costs related to the discontinuation of Elo7 and the realignment of the Group's corporate structure.

We remain focused on driving growth, with disciplined execution and a focus on progressively converting it into greater profitability.

Financial performance

Net revenue of the Enjoei Platform tracked GMV performance, totaling R$ 59.6 million, up 24.3% year-over-year.

This growth was reflected in consolidated gross profit, which reached R$ 30.3 million, up 20.4% compared to 2Q25, with a gross margin of 49.8%. Even in a quarter impacted by investments to drive growth and by the effects of the Group's simplification, consolidated adjusted EBITDA reached R$ 1.6 million, an improvement of R$ 3.6 million compared to 1Q26.

In the parent company's net financial result, we recorded an improvement of R$ 4.7 million compared to the same period of the prior year. This improvement reflects the progress of our proprietary sub-acquirer, with reduced prepayment costs and greater autonomy in receivables management.

In the first half, cumulative GMV of the Enjoei Platform reached R$ 759.8 million, up 19.0% compared to 6M25, while net revenue totaled R$ 108.3 million, up 21.7%. These results reinforce the consistency of the platform's evolution throughout 2026.

message from management

Capital Allocation

We ended the quarter with R$ 182.0 million in cash and cash equivalents, a position prior to the payment of the R$ 41.3 million capital restitution, made on July 6, 2026.

The capital restitution was completed while preserving liquidity consistent with the Company's operating needs, including funding the growth of the payments operation and continuing investments in the evolution of the platform.

In the quarter, the payments solution consumed R$ 7.9 million of working capital. With the accounts receivable balance already close to its new structural level, this consumption now mainly reflects the growth in transaction volume on the Enjoei Platform.

We also took advantage of favorable economic conditions to settle a dispute related to the collection of ISS (municipal services tax) from prior years. Joining the City of São Paulo's tax regularization program allowed us to close out an updated potential exposure of R$ 18.6 million through a payment of R$ 5.7 million, reducing risk and bringing greater financial predictability to the Company.

These initiatives reflect our discipline in capital allocation, combining the return of capital to shareholders, the reduction of financial exposures, and the preservation of our capacity to fund growth.

Next Steps

We enter the second half focused on sustaining the growth of the Enjoei Platform, progressively expanding its profitability, and capturing the benefits of the Group's simplification. We will continue investing in a smoother experience for buyers and sellers, reducing friction and expanding the platform's liquidity.

In the offline channel, we will continue to prioritize the maturation and efficiency of the nine operating units and the other stores already under contract, before resuming a faster pace of expansion.

In September, Marcos Leite will become Chief Executive Officer (CEO). Co-founder and current CEO Tiê Lima will be nominated as Chairman of the Board of Directors, while Ana Luiza McLaren will continue to serve as Board Member and Executive Vice President. The transition is being conducted in a structured manner, preserving the Company's strategic and operational continuity while reinforcing its execution capacity for the next cycle.

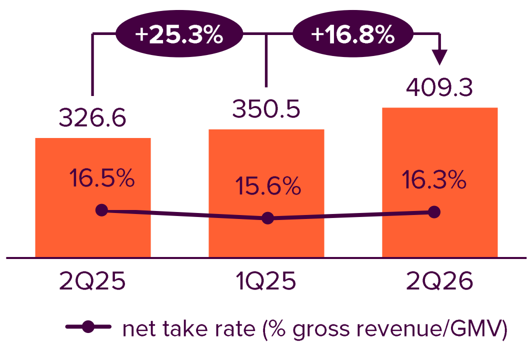
We remain focused on execution. Enjoei is a simpler, more agile company, well positioned to sustain its growth with discipline and value creation.

enjoei platform | operating results

GMV on the Enjoei platform totaled R$ 409.3 million in 2Q26, up 25.4% compared to 2Q25, with a net take rate of 16.3%.

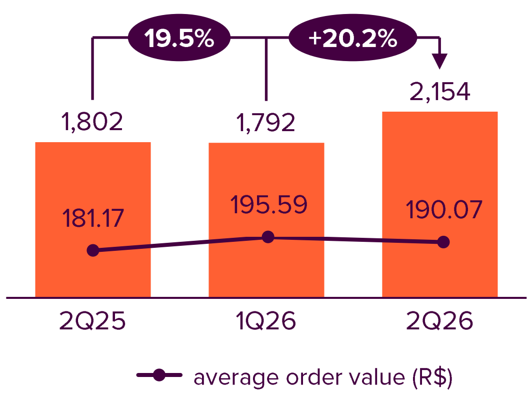
This GMV result was achieved through the success of commercial campaigns driven by the launches of the free listing mode and AI-powered upload.

GMV (R$ million)



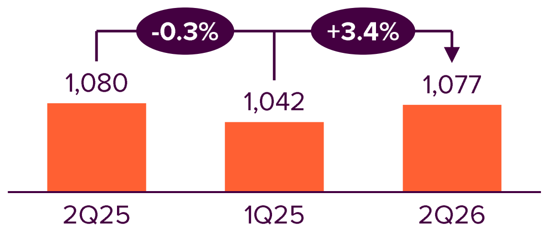
In addition, with this set of initiatives, the total number of items traded on the platform grew by 362 thousand items, reaching 2.2 million (+20.2% vs. 1Q26).

Items traded (thousand)



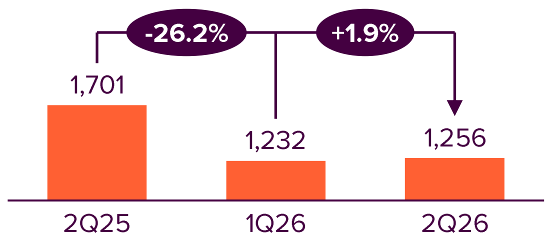
In 2Q26, the total number of active buyers remained stable compared to 2Q25, ending the period at 1.1 million. Compared with the previous quarter, the indicator increased 3.4%.

buyers (thousand)



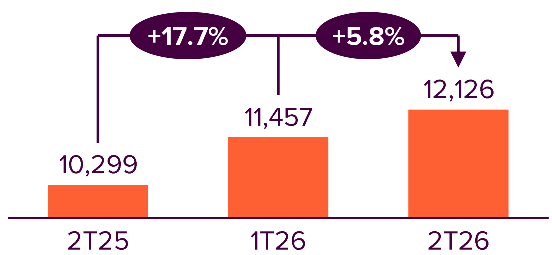
The total number of active sellers on the Enjoei platform, in turn, was 1.3 million at the end of the quarter, down 26.2% compared to 2Q25. Compared with the previous quarter, the indicator showed a slight increase of 1.9%, driven by the resumption of media investments.

sellers (thousand)



In this context, we saw a 17.7% year-over-year increase in the number of listed products and a 5.8% increase versus 1Q26, totaling an inventory of 12.1 million items, demonstrating the high level of engagement of active sellers and the impact of the free listing mode and AI-powered upload launches, which reduced friction in the seller's journey.

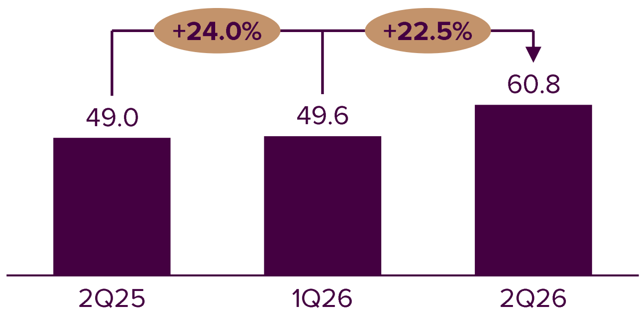
inventory - items available (thousand)



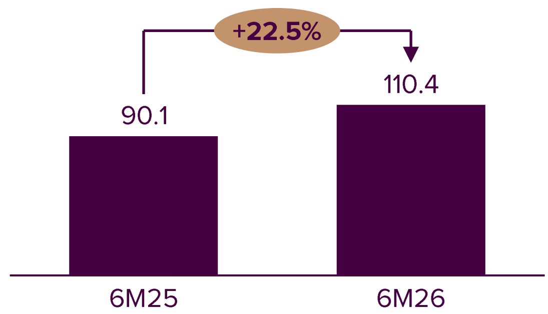
consolidated enjoei | financial results

net revenue

(R$ million)



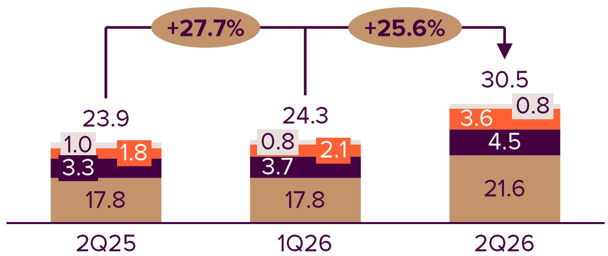
(R$ million)



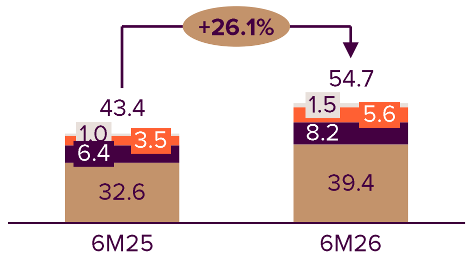
The second quarter of 2026 for consolidated Enjoei (Enjoei platform and physical stores) closed with total net revenue of R$ 60.8 million, representing an increase of 24.0% versus 2Q25 and 22.5% compared with the previous quarter. This performance reflects the success of our commercial campaigns. In addition, we achieved significant growth of 48.1% in revenue per platform user over the same comparison, demonstrating the continued increase in monetization of our recurring user base.

cost of goods sold and services rendered

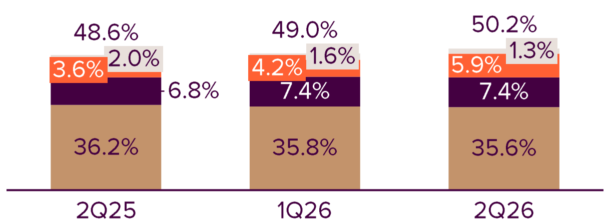
(R$ million)



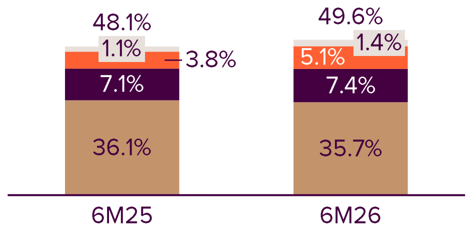
(R$ million)



(% of net revenue)



(% of net revenue)



Shipping | Transaction fees | Technology | Physical stores

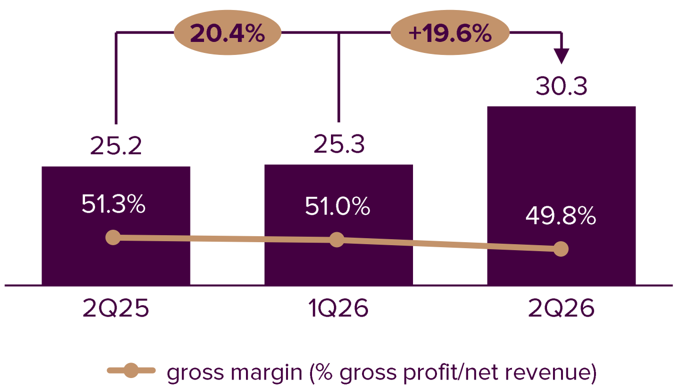
Cost of goods sold and services rendered reached R$ 30.5 million in 2Q26 (+25.6% vs. 1Q26 and +27.7% vs. 2Q25), in line with sales growth on the Enjoei platform.

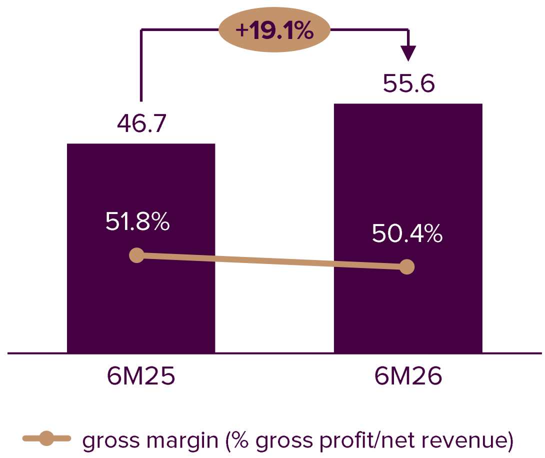
As a percentage of net revenue, the increase observed in the quarter and in the half-year was mainly due to a one-off effect in technology costs related to the wind-down of Elo7 and to recent launches such as Generative AI in customer service. To a lesser extent, transaction costs also rose, reflecting higher MDR and gateway expenses at Enjoei's proprietary sub-acquirer.

As a result, cost as a percentage of net revenue increased to 50.2% in 2Q26 (+1.6 p.p. vs. 2Q25) and 49.6% in 6M26 (+1.5 p.p. vs. 6M25).

gross profit

(R$ million)



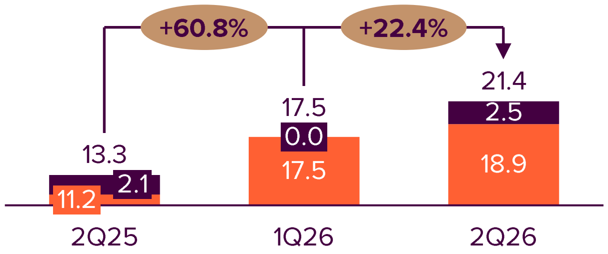


In 2Q26, gross profit totaled R$ 30.3 million, representing an increase of 20.4% versus 2Q25 and 19.6% versus the previous quarter. Consolidated gross margin reached 49.8%, a decrease of 1.5 p.p. compared with the same quarter of the prior year, impacted by the non-recurring effect of recognizing costs related to the discontinuation of Elo7 and technology software licenses following the platform's latest launches. In the first six months of 2026, gross profit was R$ 55.6 million, up 19.1% compared to the same period of 2025. Gross margin, in turn, was 50.4%, down 1.4 p.p., also impacted by the same factors mentioned above.

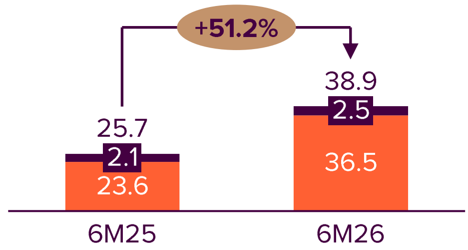
Excluding the one-off effect of R$ 1.2 million caused by the discontinuation of Elo7, adjusted gross profit reached R$ 31.5 million, with an adjusted gross margin of 51.8%. This result represents growth of 25.0% and a 0.5 p.p. expansion in gross margin compared to 2Q25.

general & administrative expenses (ex-sop)

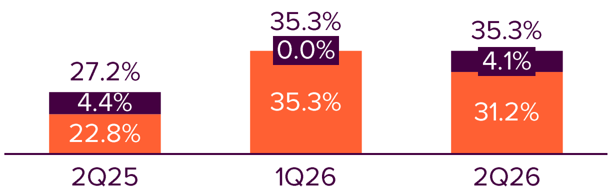
(R$ million)



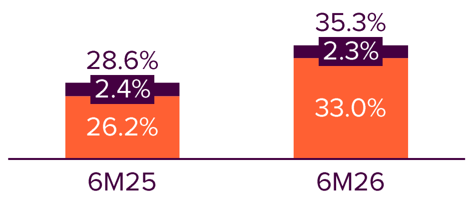
(R$ million)



(% of net revenue)



(% of net revenue)



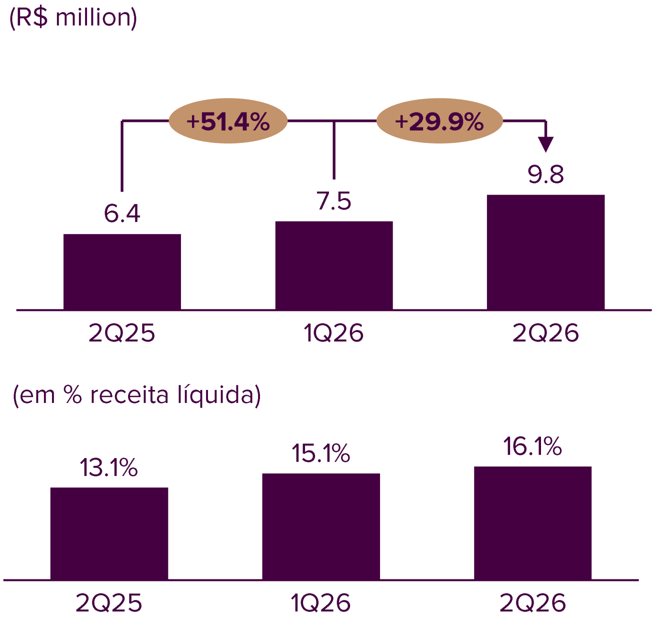
non-recurring expenses recurring expenses

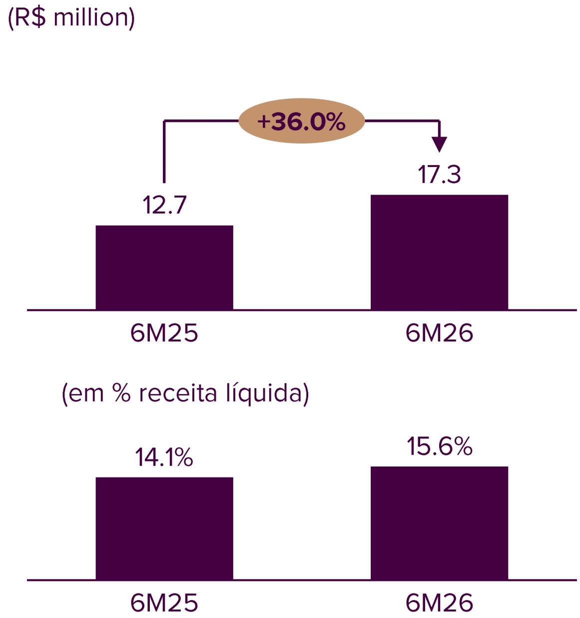
Compared with 2Q25, general and administrative expenses (ex-SOP) increased 60.8%, totaling R$ 21.4 million in 2Q26, an increase of 8.1 p.p. as a percentage of net revenue, reaching 35.3%. Excluding the non-recurring severance costs from the restructuring related to the discontinuation of Elo7, the adjusted result stands at R$ 18.9 million: up 8.2% versus 1Q26 and 69.3% versus 2Q25. As a percentage of net revenue, this adjusted indicator reached 31.2%, an improvement of 4.1 p.p. versus 1Q26 and an increase of 8.4 p.p. compared to 2Q25. The year-over-year increase in expenses mainly reflects Elo7's loss of scale, which led Enjoei to absorb more corporate costs. This effect had already been occurring in 1Q26 and is beginning to be diluted by Enjoei's own scale gains. To a lesser extent, this line was also impacted by higher software license costs.

general and administrative expenses (R$ thousand)	2Q26	2Q25[1]	HA (%)	1Q26[1]	HA (%)	6M26	6M25[1]	HA (%)
share-based compensation plan (SOP)[2]	(81)	(200)	-59.5%	(95)	-14.7%	(176)	(418)	-57.9%
salaries and charges	(13,950)	(6,833)	104.2%	(12,324)	13.2%	(26,274)	(15,188)	73.0%
technology services	(3,127)	(2,283)	37.0%	(3,044)	2.7%	(6,171)	(4,911)	25.7%
consulting and outsourcing	(976)	(1,446)	-32.5%	(1,043)	-6.4%	(2,019)	(2,335)	-13.5%
non-recurring restructuring expenses	(2,489)	(2,139)	16.4%	-	-	(2,489)	(2,139)	16.4%
other income (expenses)	(886)	(623)	42.2%	(1,100)	-19.5%	(1,986)	(1,173)	69.3%
Total	(21,509)	(13,524)	59.0%	(17,606)	22.2%	(39,115)	(26,164)	49.5%
total ex-SOP	(21,428)	(13,324)	60.8%	(17,511)	22.4%	(38,939)	(25,746)	51.2%
total ex-SOP and non-recurring expenses	(18,939)	(11,185)	69.3%	(17,511)	8.2%	(36,450)	(23,607)	54.4%

[1] Reclassified (CPC 31). [2]The share-based compensation plan (SOP) represents an accounting recognition that, although allocated to G&A expenses, has no cash effect, since on the exercise date of the options a capital increase is carried out corresponding to the amount of each program. Accordingly, since the SOP does not represent an operating expense and does not consume the Company's cash resources, our analyses of the evolution of general and administrative expenses and of EBITDA disregard this line. More information on exercise schedules, amounts granted, strike prices, and other data can be found in Item 8 of the Reference Form.

advertising expenses

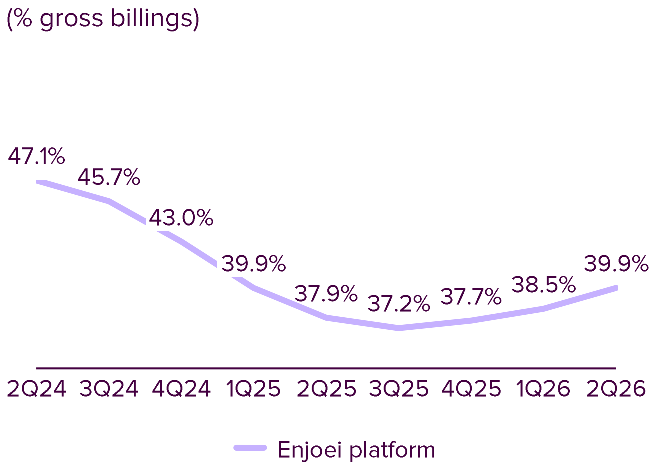




Advertising expenses reached 16.1% of net revenue in 2Q26, an increase of 3.0 p.p. compared with the same quarter of 2025, driven by investments to promote the Enjoei platform's free listing mode. Compared with the previous quarter, the increase was 1.0 p.p.

In absolute terms, the 51.4% increase in the quarter and 36.0% in the first half compared to 2025 reflects the satisfactory returns obtained from Enjoei's campaigns, enabling faster platform growth by extracting greater value from a more qualified user base.

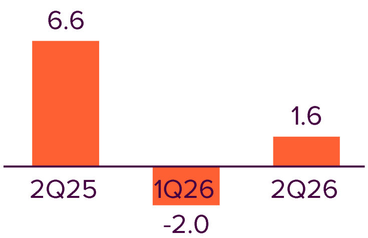
marketing + incentives

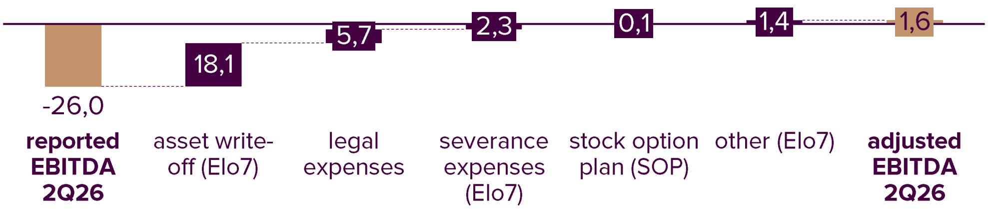


The combined result of Marketing and Incentives relative to gross billings on the Enjoei platform increased by 1.4 p.p. compared with the previous quarter, due to marketing investments to promote the new free listing mode and to incentives provided in "list and earn" missions and double-date and mid-month commercial campaigns. These initiatives resulted in significant GMV growth and increased recurrence on the platform.

adjusted EBITDA[1]

(R$ million)





Consolidated adjusted EBITDA for 2Q26 was R$ 1.6 million, reflecting the operating cash generation of the Enjoei platform and the reclassification of the discontinued Elo7 operation (CPC 31). Compared with 2Q25, the result still reflects a negative impact stemming from the divestment of the stake in Cresci e Perdi.

The quarter's non-recurring adjustments have two main components. The first relates to the discontinuation of Elo7 and includes the write-off of goodwill and fair value assets, severance costs, and residual technology costs (allocated to "other"). The second relates to the settlement of an ISS (municipal services tax) dispute under a tax regularization program of the City of São Paulo, closing out a potential exposure of R$ 18.6 million through a payment of R$ 5.7 million, which reduces risk and brings greater financial predictability to the Company.

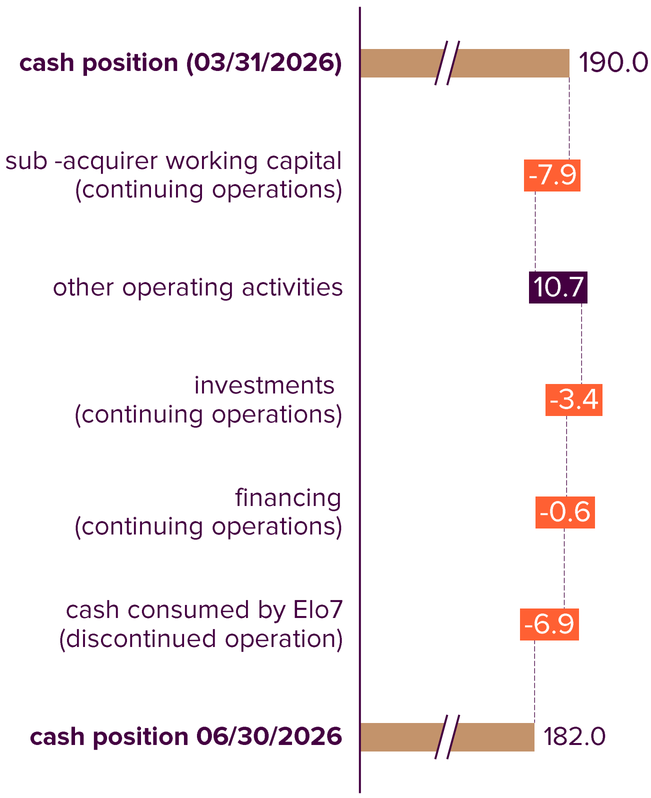
cash position and cash flow

The Company ended 2Q26 with a cash position of R$ 182.0 million, after total cash consumption of R$ 8.0 million in the period. This result was heavily impacted by Elo7's cash consumption, which totaled R$ 6.9 million.

In contrast, operating activities from continuing operations generated R$ 2.8 million in cash. It is worth noting that, of this amount, R$ 7.9 million was consumed by Enjoei's proprietary sub-acquirer — a lower amount than in previous quarters, signaling maturation and the approach of accounts receivable toward a new structural level. The remaining operating activities generated R$ 10.7 million in cash.

Lastly, investing cash flow consumed R$ 3.4 million, allocated mainly to the technological development of the Enjoei platform, while financing cash flow recorded an outflow of R$ 0.6 million related to lease obligations.

(R$ million)



[1] EBITDA adjustments: 1) Share-based compensation plan (SOP), as detailed in the exhibits; 2) Severance costs related to the Group's restructuring totaling R$ 2.4 million in 2Q25. Second installment of restructuring consulting fees of R$ 329 thousand in 2Q25. Costs of internalizing physical stores of R$ 540 thousand in 2Q25. 3) Effects of the discontinuation of Elo7: write-off of assets (fair value and goodwill), severance costs, and accelerated amortization of software and cloud licenses in 2Q26. 4) Legal proceedings related to the settlement of an ISS (municipal services tax) contingency (City of São Paulo) in the amount of R$ 18.6 million, settled for R$ 5.7 million through a tax regularization program.

products updates

FREE MODE AND UPLOAD WITH **AI**

The first half of 2026 was marked by important advances in the seller experience and in the expansion of our catalog into new categories. Among the main levers were AI-powered product upload and the commission-free listing mode for sellers. To ensure healthy margins in this free format, we combined the Protected Shipping offer with differentiated service fees for buyers and greater monetization through interest income (with the elimination of interest-free installments).

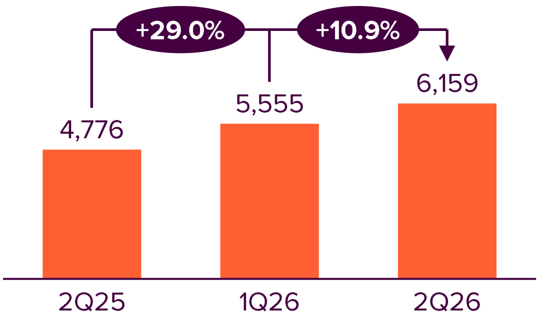
In addition, we rolled out “list and earn” missions focused on engaging and qualifying new cohorts of sellers. These initiatives drove listing volume, reaching 6.2 million uploads in the quarter — a strong acceleration of 29.0% year-over-year (vs. 2Q25) and 10.9% sequentially (vs. 1Q26).

With these advances on the platform, the Company has been able to extract greater value from its users and achieve greater efficiency in seller-acquisition media.

In addition, from the buyer’s perspective, 2025 had already shown an increase in recurrence and revenue per buyer, with improved GMV coming from recurring buyers. Building on the recent consolidation of double-date and mid-month campaigns, as well as increased media investment, the Company has also secured liquidity to support the growth of new inventory.

The gradual increase in media investment, with spending concentrated close to campaign periods, has also stimulated recurrence on the platform in a highly efficient way.

uploads (em milhares)



offline channel

FRANCHISES

We ended the second quarter of 2026 with nine operating units, consisting of three company-owned and six franchised stores. Following the openings in Santos and Sorocaba earlier in the year, in May we opened our first store in Curitiba, in the Batel neighborhood — one of the most upscale and sought-after in the city.

For the remainder of 2026, we have chosen to prioritize the performance and maturation of the 11 units already under contract (9 open, 1 under implementation, and 1 in the site-selection phase), rather than pursuing accelerated expansion.

We continuously pursue efficiency and profitability through strategic initiatives: evaluating new product categories, updating pricing for item purchases, optimizing fixed costs, and implementing Artificial Intelligence training to develop employees and franchisees.

These initiatives aim to strengthen our business model, ensuring that future growth cycles are built on a proven, profitable, and scalable foundation.

Operating stores: São Paulo (Frei Caneca, Fradique Coutinho and Campo Belo), Goiânia (Marista), Rio de Janeiro (Shopping Downtown), São José do Rio Preto (Vila Redentora), Santos (Boqueirão), Sorocaba (Pátio Mirante) and Curitiba (Batel).

Stores under implementation or in the site-selection phase: Campinas and Curitiba.

EXHIBIT 1: **Effects of the Discontinuation of the Elo7 Platform**

⚠️ Important – Elo7 Reclassification (CPC 31): For comparability purposes, the results for the current quarter and all comparative periods presented have been reclassified, isolating the Elo7 platform (discontinuation announced on May 11, 2026, via Material Fact) into the line item "Income for the period from discontinued operations". This change ensures a consistent basis for the Company's Continuing Operations and does not alter consolidated Net Income. The breakdown of Elo7's Income Statement and Cash Flow Statement can be found on slides 15 and 16, respectively.

Operating Results	2Q26	2Q25	HA (%)	1Q26	HA (%)	6M26	6M25	HA (%)
GMV (R$ thousand)	24,498	86,043	-71.5%	66,807	-63.3%	91,305	173,443	-47.4%
gross billings (R$ thousand)	7,243	26,014	-72.2%	19,049	-62.0%	26,292	51,862	-49.3%
take rate (% gross billings/GMV)	29.6%	30.2%	-0.7 p.p.	28.5%	1.1 p.p.	28.8%	29.9%	-1.1 p.p.
net take rate (% gross revenue/GMV)	24.1%	25.6%	-1.5 p.p.	21.8%	2.3 p.p.	22.4%	25.3%	-2.9 p.p.
items traded (thousand)	144	594	-75.7%	410	-64.8%	554	1,204	-54.0%
net revenue/items traded (R$)	36.5	33.1	10.3%	31.66	15.2%	32.9	32.6	1.0%
gross profit/items traded (R$)	19.7	20.5	-3.7%	20.13	-2.2%	20.0	20.9	-4.4%

Elo7 Income Statement – Note CPC 31	2Q26	2Q25	HA (%)	1Q26	HA (%)	6M26	6M25	HA (%)
net revenue	5,262	19,632	-73.2%	12,975	-59.4%	18,237	39,221	-53.5%
cost of goods sold and services rendered	(2,419)	(7,476)	-67.6%	(4,724)	-48.8%	(7,143)	(14,019)	-49.0%
gross profit	2,843	12,156	-76.6%	8,251	-65.5%	11,094	25,202	-56.0%
gross margin	54.0%	61.9%	-7.9 p.p.	63.6%	-9.6 p.p.	60.8%	64.3%	-3.4 p.p.
operating income (expenses)	(22,098)	(17,166)	28.7%	(10,742)	105.7%	(32,840)	(32,954)	-0.3%
advertising expenses	(1,547)	(5,776)	-73.2%	(4,815)	-67.9%	(6,362)	(11,121)	-42.8%
general and administrative	(2,470)	(10,285)	-76.0%	(4,537)	-45.6%	(7,007)	(19,689)	-64.4%
depreciation and amortization	(450)	(895)	-49.7%	(1,253)	-64.1%	(1,703)	(1,714)	-0.6%
other net operating expenses	(17,631)	(210)	8,295.7%	(137)	12,769.3%	(17,768)	(430)	4032.1%
operating loss before financial result	(19,255)	(5,010)	284.3%	(2,491)	673.0%	(21,746)	(7,752)	180.5%
net financial result	(273)	(590)	-53.7%	(961)	-71.6%	(1,234)	(1,421)	-13.2%
loss before income tax and social contribution	(19,528)	(5,600)	248.7%	(3,452)	465.7%	(22,980)	(9,173)	150.5%
deferred income tax and social contribution	-	-	-	-	-	-	(6)	n.m.
loss for the period	(19,528)	(5,600)	248.7%	(3,452)	465.7%	(22,980)	(9,179)	150.4%

Because Elo7 operated for only 40 days in the quarter, the comparison with 2Q25 and 1Q26 was significantly impacted by the shorter period of activity.

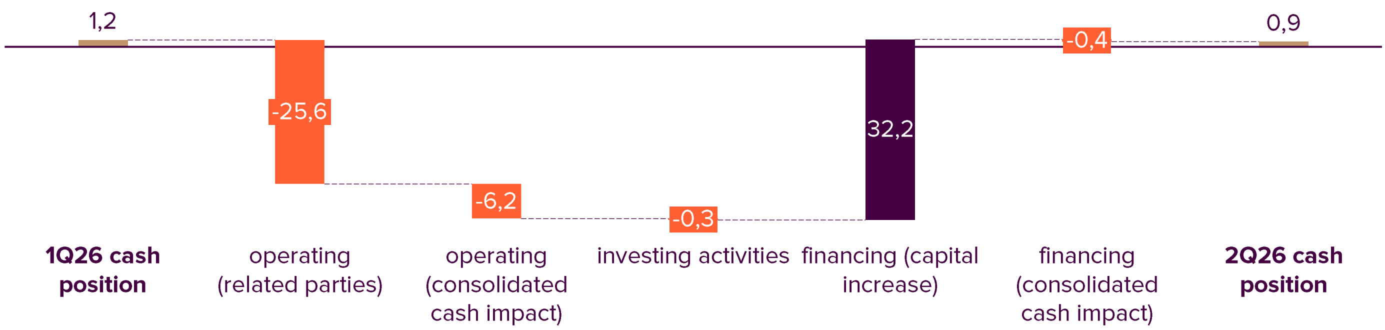
EXHIBIT 2: **Effects of the Discontinuation of the Elo7 Platform**

⚠️ Important – Elo7 Reclassification (CPC 31): For comparability purposes, the results for the current quarter and all comparative periods presented have been reclassified, isolating the Elo7 platform (discontinuation announced on May 11, 2026, via Material Fact) into the line item "Income for the period from discontinued operations". This change ensures a consistent basis for the Company's Continuing Operations and does not alter consolidated Net Income. The breakdown of Elo7's Income Statement and Cash Flow Statement can be found on slides 15 and 16, respectively.

Elo7 Cash Flow Statement – Note CPC 31	2Q26	2Q25	HA (%)	HA (abs)	6M26	6M25	HA (%)	HA (abs)
loss for the period	(19,528)	(5,600)	248.7%	(13,928)	(22,980)	(9,179)	150.4%	(13,801)
Non-cash items in profit or loss	17,530	1,078	1526.2%	16,452	18,801	2,050	817.1%	16,751
equity movements[1]	(4,186)	407	n.m.	(4,593)	(4,429)	(299)	1381.3%	(4,130)
cash flow from operating activities	(6,184)	(4,115)	50.3%	(2,069)	(8,608)	(7,428)	15.9%	(1,180)
cash flow from investing activities	(259)	(2,047)	-87.3%	1,788	(1,540)	(4,853)	-68.3%	3,313
cash flow from financing activities	(427)	(128)	233.6%	(299)	(519)	(256)	102.7%	(263)
cash flow for the period	**(6,870)**	**(6,290)**	**9.2%**	**(580)**	**(10,667)**	**(12,537)**	**(14.9%)**	**1,870**

cash position and cash flow – Elo7

(R$ million)



With cash consumption of R$ 288 thousand in the second quarter of 2026, Elo7 ended the period with a cash position of R$ 908 thousand. Operating activities consumed R$ 31.8 million in cash, impacted by the settlement of the related-party balance, which totaled R$ 25.6 million in the quarter. These obligations were paid using the R$ 32.2 million capital increase made by its parent company (J.Q.A.S.P.E), reflected in cash generation of R$ 31.8 million in financing activities.

Investing activities, in turn, consumed R$ 259 thousand in cash, allocated to platform development early in the quarter. Excluding intercompany effects (capital increase and settlement of related-party balances), Elo7 consumed R$ 6.9 million of the consolidated Company's cash in the quarter, as presented on slide 12.

[1] Refers to the net cash impact arising from changes (additions and reductions) in operating assets and liabilities of the discontinued operation, excluding intercompany transactions.

EXHIBIT 3: **Consolidated Income Statement – 2Q26 vs. 2Q25**

⚠️ Important – Elo7 Reclassification (CPC 31): For comparability purposes, the results for the current quarter and all comparative periods presented have been reclassified, isolating the Elo7 platform (discontinuation announced on May 11, 2026, via Material Fact) into the line item “Income for the period from discontinued operations”. This change ensures a consistent basis for the Company’s Continuing Operations and does not alter consolidated Net Income. The breakdown of Elo7’s Income Statement and Cash Flow Statement can be found on slides 15 and 16, respectively.

R$ thousand	2Q26	VA	2Q25*	VA	HA (%)	HA (abs)
Gross revenue	68,135	112.1%	55,019	112.2%	23.8%	13,116
Deductions from revenue (taxes, returns, rebates)	(7,366)	-12.1%	(5,995)	-12.2%	22.9%	(1,371)
Net revenue	60,769	100.0%	49,024	100.0%	24.0%	11,745
Cost of goods sold and services rendered	(30,491)	-50.2%	(23,871)	-48.7%	27.7%	(6,620)
Gross profit	30,278	49.8%	25,153	51.3%	20.4%	5,125
Gross Margin	49.8%		51.3%		-1.5 p.p.	
Advertising expenses	(9,755)	-16.1%	(6,445)	-13.1%	51.4%	(3,310)
General and administrative	(21,509)	-35.4%	(13,524)	-27.6%	59.0%	(7,985)
Depreciation and amortization	(8,368)	-13.8%	(8,969)	-18.3%	-6.7%	601
Equity pickup	-	-	199	0.4%	-	(199)
Other net operating income (expenses)	(24,994)	-41.1%	(1,138)	-2.3%	2096.3%	(23,856)
Operating (income) expenses	(64,626)	-106.3%	(29,877)	-60.9%	116.3%	(34,749)
Operating loss before financial result	(34,348)	-56.5%	(4,724)	-9.6%	627.1%	(29,624)
Financial income	6,521	10.7%	6,000	12.2%	8.7%	521
Financial expense	(203)	-0.3%	(3,767)	-7.7%	-94.6%	3,564
Net financial result	6,318	10.4%	2,233	4.6%	182.9%	4,085
Loss before income tax and social contribution	(28,030)	-46.1%	(2,491)	-5.1%	1025.1%	(25,539)
Current income tax and social contribution	(132)	-0.2%	(324)	-0.7%	-59.3%	192
Deferred income tax and social contribution	61	0.1%	348	0.7%	-82.5%	(287)
Loss for the period before discontinued operations	(28,101)	-46.2%	(2,467)	-5.0%	1039.0%	(25,634)
Discontinued operations						
Result for the period from discontinued operations	(19,528)	-32.1%	(5,600)	-11.4%	248.7%	(13,928)
Loss for the period	(47,629)	-78.4%	(8,067)	-16.5%	490.4%	(39,562)
Reconciliation of Accounting EBITDA CVM Instruction 156						
Loss for the period	(47,629)	-78.4%	(8,067)	-16.5%	490.4%	(39,562)
Income tax and social contribution	71	0.1%	(24)	-	n.m.	95
Net financial result	(6,318)	-10.4%	(2,233)	-4.6%	182.9%	(4,085)
Depreciation and amortization	8,368	13.8%	8,969	18.3%	-6.7%	(601)
Discontinued operations	19,528	32.1%	5,600	11.4%	248.7%	13,928
EBITDA	(25,980)	-42.8%	4,245	8.7%	n.m.	(30,225)
Share-based compensation plan (SOP)	81	0.1%	200	0.4%	-59.5%	(119)
Non-recurring revenues/expenses	27,465	45.2%	2,139	4.4%	1184.0%	25,326
ADJUSTED EBITDA	**1,566**	**2.6%**	**6,584**	**13.4%**	**-76.2%**	**(5,018)**

* Reclassified

EXHIBIT 4: **Parent Company Income Statement – 2Q26 vs. 2Q25**

R$ thousand	2Q26	VA	2Q25	VA	HA (%)	HA (abs)
Gross revenue	66,725	111.9%	53,726	111.9%	24.2%	12,999
Deductions from revenue (taxes, returns, rebates)	(7,083)	-11.9%	(5,727)	-11.9%	23.7%	(1,356)
Net revenue	59,642	100.0%	47,999	100.0%	24.3%	11,643
Cost of goods sold and services rendered	(29,556)	-49.6%	(22,714)	-47.3%	30.1%	(6,842)
Gross profit	30,086	50.4%	25,285	52.7%	19.0%	4,801
Gross Margin	50.4%		52.7%		-2.2 p.p.	
Advertising expenses	(9,595)	-16.1%	(5,484)	-11.4%	75.0%	(4,111)
General and administrative	(21,218)	-35.6%	(12,682)	-26.4%	67.3%	(8,536)
Depreciation and amortization	(7,738)	-13.0%	(8,550)	-17.8%	-9.5%	812
Equity pickup	(20,288)	-34.0%	(7,227)	-15.1%	180.7%	(13,061)
Other net operating income (expenses)	(25,010)	-41.9%	(1,141)	-2.4%	2091.9%	(23,869)
Operating (income) expenses	(83,849)	-140.6%	(35,084)	-73.1%	139.0%	(48,765)
Operating loss before financial result	(53,763)	-90.1%	(9,799)	-20.4%	448.7%	(43,964)
Financial income	6,231	10.4%	5,077	10.6%	22.7%	1,154
Financial expense	(158)	-0.3%	(3,693)	-7.7%	-95.7%	3,535
Net financial result	6,073	10.2%	1,384	2.9%	338.8%	4,689
Loss before income tax and social contribution	(47,690)	-80.0%	(8,415)	-17.5%	466.7%	(39,275)
Current income tax and social contribution	-	-	-	-	-	-
Deferred income tax and social contribution	61	0.1%	348	0.7%	-82.5%	(287)
Loss for the period	(47,629)	-79.9%	(8,067)	-16.8%	490.4%	(39,562)
Reconciliation of Accounting EBITDA CVM Instruction 156						
Loss for the period	(47,629)	-79.9%	(8,067)	-16.8%	490.4%	(39,562)
Deferred income tax and social contribution	(61)	-0.1%	(348)	-0.7%	-82.5%	287
Net financial result	(6,073)	-10.2%	(1,384)	-2.9%	338.8%	(4,689)
Depreciation and amortization	7,738	13.0%	8,550	17.8%	-9.5%	(812)
EBITDA	(46,025)	-77.2%	(1,249)	-2.6%	3584.9%	(44,776)
Equity pickup	20,288	34.0%	7,227	15.1%	180.7%	13,061
Share-based compensation plan (SOP)	81	0.1%	200	0.4%	-59.5%	(119)
Non-recurring revenues/expenses	27,465	46.0%	1,599	3.3%	1617.6%	25,866
ADJUSTED EBITDA	**1,809**	**3.0%**	**7,777**	**16.2%**	**-76.7%**	**(5,968)**

EXHIBIT 5: **Consolidated Income Statement – 2Q26 vs. 1Q26**

⚠️ Important – Elo7 Reclassification (CPC 31): For comparability purposes, the results for the current quarter and all comparative periods presented have been reclassified, isolating the Elo7 platform (discontinuation announced on May 11, 2026, via Material Fact) into the line item "Income for the period from discontinued operations". This change ensures a consistent basis for the Company's Continuing Operations and does not alter consolidated Net Income. The breakdown of Elo7's Income Statement and Cash Flow Statement can be found on slides 15 and 16, respectively.

R$ thousand	2Q26	VA	1Q26*	VA	HA (%)	HA (abs)
Gross revenue	68,135	112.1%	55,741	112.4%	22.2%	12,394
Deductions from revenue (taxes, returns, rebates)	(7,366)	-12.1%	(6,130)	-12.4%	20.2%	(1,236)
Net revenue	60,769	100.0%	49,611	100.0%	22.5%	11,158
Cost of goods sold and services rendered	(30,491)	-50.2%	(24,285)	-49.0%	25.6%	(6,206)
Gross profit	30,278	49.8%	25,326	51.0%	19.6%	4,952
Gross Margin	49.8%		51.0%		-1.2 p.p.	
Advertising expenses	(9,755)	-16.1%	(7,508)	-15.1%	29.9%	(2,247)
General and administrative	(21,509)	-35.4%	(17,606)	-35.5%	22.2%	(3,903)
Depreciation and amortization	(8,368)	-13.8%	(8,755)	-17.6%	-4.4%	387
Equity pickup	-	0.0%	-	0.0%	0.0%	-
Other net operating income (expenses)	(24,994)	-41.1%	(2,345)	-4.7%	965.8%	(22,649)
Operating (income) expenses	(64,626)	-106.3%	(36,214)	-73.0%	78.5%	(28,412)
Operating loss before financial result	(34,348)	-56.5%	(10,888)	-21.9%	215.5%	(23,460)
Financial income	6,521	10.7%	7,118	14.3%	-8.4%	(597)
Financial expense	(203)	-0.3%	(163)	-0.3%	24.5%	(40)
Net financial result	6,318	10.4%	6,954	14.0%	-9.1%	(636)
Loss before income tax and social contribution	(28,030)	-46.1%	(3,934)	-7.9%	612.5%	(24,096)
Current income tax and social contribution	(132)	-0.2%	(312)	-0.6%	-57.7%	180
Deferred income tax and social contribution	61	0.1%	180	0.4%	n.m.	(119)
Loss for the period before discontinued operations	(28,101)	-46.2%	(4,066)	-8.2%	591.1%	(24,035)
Discontinued operations						
Result for the period from discontinued operations	(19,528)	-32.1%	(3,452)	-7.0%	465.7%	(16,076)
Loss for the period	(47,629)	-78.4%	(7,518)	-15.2%	533.5%	(40,111)
Reconciliation of Accounting EBITDA CVM Instruction 156						
Loss for the period	(47,629)	-78.4%	(7,518)	-15.2%	533.5%	(40,111)
Income tax and social contribution	71	0.1%	132	0.3%	-46.2%	(61)
Net financial result	(6,318)	-10.4%	(6,954)	-14.0%	-9.1%	636
Depreciation and amortization	8,368	13.8%	8,755	17.6%	-4.4%	(387)
Discontinued operations	19,528	32.1%	3,452	7.0%	465.7%	16,076
EBITDA	(25,980)	-42.8%	(2,133)	-4.3%	1118.0%	(23,847)
Share-based compensation plan (SOP)	81	0.1%	95	0.2%	-14.7%	(14)
Non-recurring revenues/expenses	27,465	45.2%	-	-	-	27,465
ADJUSTED EBITDA	**1,566**	**2.6%**	**(2,038)**	**-4.1%**	**-176.8%**	**3,604**

* Reclassified

EXHIBIT 6: **Parent Company Income Statement – 2Q26 vs. 1Q26**

R$ thousand	2Q26	VA	1Q26	VA	HA (%)	HA (abs)
Gross revenue	66,725	111.9%	54,592	112.1%	22.2%	12,133
Deductions from revenue (taxes, returns, rebates)	(7,083)	-11.9%	(5,895)	-12.1%	20.2%	(1,188)
Net revenue	59,642	100.0%	48,697	100.0%	22.5%	10,945
Cost of goods sold and services rendered	(29,556)	-49.6%	(23,377)	-48.0%	26.4%	(6,179)
Gross profit	30,086	50.4%	25,320	52.0%	18.8%	4,766
Gross Margin	50.4%		52.0%		-1.6 p.p.	
Advertising expenses	(9,595)	-16.1%	(7,078)	-14.5%	35.6%	(2,517)
General and administrative	(21,218)	-35.6%	(17,121)	-35.2%	23.9%	(4,097)
Depreciation and amortization	(7,738)	-13.0%	(7,776)	-16.0%	-0.5%	38
Equity pickup	(20,288)	-34.0%	(4,627)	-9.5%	338.5%	(15,661)
Other net operating income (expenses)	(25,010)	-41.9%	(2,353)	-4.8%	962.9%	(22,657)
Operating (income) expenses	(83,849)	-140.6%	(38,955)	-80.0%	115.2%	(44,894)
Operating loss before financial result	(53,763)	-90.1%	(13,635)	-28.0%	294.3%	(40,128)
Financial income	6,231	10.4%	6,056	12.4%	2.9%	175
Financial expense	(158)	-0.3%	(119)	-0.2%	32.8%	(39)
Net financial result	6,073	10.2%	5,937	12.2%	2.3%	136
Loss before income tax and social contribution	(47,690)	-80.0%	(7,698)	-15.8%	519.5%	(39,992)
Current income tax and social contribution	-	-	-	-	-	-
Deferred income tax and social contribution	61	0.1%	180	0.4%	-66.1%	(119)
Loss for the period	(47,629)	-79.9%	(7,518)	-15.4%	533.5%	(40,111)
Reconciliation of Accounting EBITDA CVM Instruction 156						
Loss for the period	(47,629)	-79.9%	(7,518)	-15.4%	533.5%	(40,111)
Deferred income tax and social contribution	(61)	-0.1%	(180)	-0.4%	-66.1%	119
Net financial result	(6,073)	-10.2%	(5,937)	-12.2%	2.3%	(136)
Depreciation and amortization	7,738	13.0%	7,776	16.0%	-0.5%	(38)
EBITDA	(46,025)	-77.2%	(5,859)	-12.0%	685.5%	(40,166)
Equity pickup	20,288	34.0%	4,627	9.5%	338.5%	15,661
Share-based compensation plan (SOP)	81	0.1%	95	0.2%	-14.7%	(14)
Non-recurring revenues/expenses	27,465	46.0%	-	-	-	27,465
ADJUSTED EBITDA	**1,809**	**3.0%**	**(1,137)**	**-2.3%**	**-259.1%**	**2,946**

EXHIBIT 7: **Consolidated Income Statement – 6M26 vs. 6M25**

⚠️ Important – Elo7 Reclassification (CPC 31): For comparability purposes, the results for the current quarter and all comparative periods presented have been reclassified, isolating the Elo7 platform (discontinuation announced on May 11, 2026, via Material Fact) into the line item "Income for the period from discontinued operations". This change ensures a consistent basis for the Company's Continuing Operations and does not alter consolidated Net Income. The breakdown of Elo7's Income Statement and Cash Flow Statement can be found on slides 15 and 16, respectively.

R$ thousand	6M26	VA	6M25*	VA	HA (%)	HA (abs)
Gross revenue	123,876	112.2%	101,026	112.1%	22.6%	22,850
Deductions from revenue (taxes, returns, rebates)	(13,496)	-12.2%	(10,912)	-12.1%	23.7%	(2,584)
Net revenue	110,380	100.0%	90,114	100.0%	22.5%	20,266
Cost of goods sold and services rendered	(54,776)	-49.6%	(43,421)	-48.2%	26.2%	(11,355)
Gross profit	55,604	50.4%	46,693	51.8%	19.1%	8,911
Gross Margin	50.4%		51.8%		-1.4 p.p.	
Advertising expenses	(17,263)	-15.6%	(12,698)	-14.1%	36.0%	(4,565)
General and administrative	(39,115)	-35.4%	(26,164)	-29.0%	49.5%	(12,951)
Depreciation and amortization	(17,123)	-15.5%	(17,811)	-19.8%	-3.9%	688
Equity pickup	-	-	2,446	2.7%	-	(2,446)
Other net operating income (expenses)	(27,340)	-24.8%	(3,116)	-3.5%	777.4%	(24,224)
Operating (income) expenses	(100,841)	-91.4%	(57,343)	-63.6%	75.9%	(43,498)
Operating loss before financial result	(45,237)	-41.0%	(10,650)	-11.8%	324.8%	(34,587)
Financial income	13,639	12.4%	11,667	12.9%	16.9%	1,972
Financial expense	(366)	-0.3%	(7,000)	-7.8%	-94.8%	6,634
Net financial result	13,273	12.0%	4,667	5.2%	184.4%	8,606
Loss before income tax and social contribution	(31,964)	-29.0%	(5,983)	-6.6%	434.3%	(25,981)
Current income tax and social contribution	(444)	-0.4%	(324)	-0.4%	37.0%	(120)
Deferred income tax and social contribution	241	0.2%	696	0.8%	-65.4%	(455)
Loss for the period before discontinued operations	(32,167)	-29.1%	(5,611)	-6.2%	473.3%	(26,556)
Discontinued operations						
Result for the period from discontinued operations	(22,980)	-20.8%	(9,179)	-10.2%	150.4%	(13,801)
Loss for the period	(55,147)	-50.0%	(14,790)	-16.4%	272.9%	(40,357)
Reconciliation of Accounting EBITDA CVM Instruction 156						
Loss for the period	(55,147)	-50.0%	(14,790)	-16.4%	272.9%	(40,357)
Deferred income tax and social contribution	203	0.2%	(372)	-0.4%	n.m.	575
Net financial result	(13,273)	-12.0%	(4,667)	-5.2%	184.4%	(8,606)
Depreciation and amortization	17,123	15.5%	17,811	19.8%	-3.9%	(688)
Discontinued operations	22,980	20.8%	9,179	10.2%	150.4%	13,801
EBITDA	(28,114)	-25.5%	7,161	7.9%	n.m.	(35,275)
Share-based compensation plan (SOP)	176	0.2%	418	0.5%	-57.9%	(242)
Non-recurring revenues/expenses	27,465	24.9%	2,139	2.4%	1,184.0%	25,326
ADJUSTED EBITDA	**(473)**	**-0.4%**	**9,718**	**10.8%**	**n.m.**	**(10,191)**

EXHIBIT 8: **Parent Company Income Statement – 6M26 vs. 6M25**

R$ thousand	6M26	VA	6M25	VA	HA (%)	HA (abs)
Gross revenue	121,317	112.0%	99,629	111.9%	21.8%	21,688
Deductions from revenue (taxes, returns, rebates)	(12,978)	-12.0%	(10,633)	-11.9%	22.1%	(2,345)
Net revenue	108,339	100.0%	88,996	100.0%	21.7%	19,343
Cost of goods sold and services rendered	(52,933)	-48.9%	(42,223)	-47.4%	25.4%	(10,710)
Gross profit	55,406	51.1%	46,773	52.6%	18.5%	8,633
Gross Margin	51.1%		52.6%		-1.4 p.p.	
Advertising expenses	(16,673)	-15.4%	(11,433)	-12.8%	45.8%	(5,240)
General and administrative	(38,339)	-35.4%	(25,207)	-28.3%	52.1%	(13,132)
Depreciation and amortization	(15,514)	-14.3%	(16,983)	-19.1%	-8.6%	1,469
Equity pickup	(24,915)	-23.0%	(9,369)	-10.5%	165.9%	(15,546)
Other net operating income (expenses)	(27,363)	-25.3%	(3,117)	-3.5%	777.9%	(24,246)
Operating (income) expenses	(122,804)	-113.4%	(66,109)	-74.3%	85.8%	(56,695)
Operating loss before financial result	(67,398)	-62.2%	(19,336)	-21.7%	248.6%	(48,062)
Financial income	12,287	11.3%	10,733	12.1%	14.5%	1,554
Financial expense	(277)	-0.3%	(6,883)	-7.7%	-96.0%	6,606
Net financial result	12,010	11.1%	3,850	4.3%	211.9%	8,160
Loss before income tax and social contribution	(55,388)	-51.1%	(15,486)	-17.4%	257.7%	(39,902)
Current income tax and social contribution	-	-	-	-	-	-
Deferred income tax and social contribution	241	0.2%	696	0.8%	-65.4%	(455)
Loss for the period	(55,147)	-50.9%	(14,790)	-16.6%	272.9%	(40,357)
Reconciliation of Accounting EBITDA CVM Instruction 156						
Loss for the period	(55,147)	-50.9%	(14,790)	-16.6%	272.9%	(40,357)
Deferred income tax and social contribution	(241)	-0.2%	(696)	-0.8%	-65.4%	455
Net financial result	(12,010)	-11.1%	(3,850)	-4.3%	211.9%	(8,160)
Depreciation and amortization	15,514	14.3%	16,983	19.1%	-8.6%	(1,469)
EBITDA	(51,884)	-47.9%	(2,353)	-2.6%	2105.0%	(49,531)
Equity pickup	24,915	23.0%	9,369	10.5%	165.9%	15,546
Share-based compensation plan (SOP)	176	0.2%	418	0.5%	-57.9%	(242)
Non-recurring revenues/expenses	27,465	25.4%	1,599	1.8%	1617.6%	25,866
ADJUSTED EBITDA	**672**	**0.6%**	**9,033**	**10.1%**	**-92.6%**	**(8,361)**

EXHIBIT 9: **Consolidated Balance Sheet**

R$ thousand	06/30/2026	03/31/2026	HA (%)	HA (abs)	12/31/2025	HA (%)	HA (abs)
Current assets							
Cash and cash equivalents	182,028	190,049	-4.2%	(8,021)	210,352	-13.5%	(28,324)
Restricted financial investments	18,959	18,352	3.3%	607	17,748	6.8%	1,211
Accounts receivable	129,593	114,897	12.8%	14,696	83,940	54.4%	45,653
Inventory	130	185	-29.7%	(55)	147	-11.6%	(17)
Taxes recoverable	6,635	5,212	27.3%	1,423	5,707	16.3%	928
Advances	3,137	1,905	64.7%	1,232	11,063	-71.6%	(7,926)
Prepaid expenses	3,343	3,878	-13.8%	(535)	3,938	-15.1%	(595)
Other assets	452	387	16.8%	65	130	247.7%	322
Total current assets	344,277	334,865	2.8%	9,412	333,025	3.4%	11,252
Non-current assets							
Other assets	148	160	-7.5%	(12)	171	-13.5%	(23)
PP&E	14,726	16,039	-8.2%	(1,313)	17,236	-14.6%	(2,510)
Intangible assets	56,534	99,977	-43.5%	(43,443)	104,669	-46.0%	(48,135)
Total non-current assets	71,408	116,176	-38.5%	(44,768)	122,076	-41.5%	(50,668)
Total assets	415,685	451,041	-7.8%	(35,356)	455,101	-8.7%	(39,416)

R$ thousand	06/30/2026	03/31/2026	HA (%)	HA (abs)	12/31/2025	HA (%)	HA (abs)
Current liabilities							
Suppliers	36,913	31,065	18.8%	5,849	31,252	18.1%	5,661
Social and labor obligations	13,813	14,940	-7.5%	(1,127)	12,406	11.3%	1,407
Tax obligations	7,567	2,096	261.0%	5,471	2,653	185.2%	4,914
Obligations to shareholders	41,344	-	-	41,344	-	-	41,344
Contractual liabilities	21,353	20,438	4.5%	915	15,624	36.7%	5,729
Other accounts payable	403	2,263	-82.2%	(1,860)	2,204	-81.7%	(1,801)
Customer obligations	73,385	65,235	12.5%	8,150	67,964	8.0%	5,421
Leasing	2,281	2,511	-9.2%	(230)	2,715	-16.0%	(434)
Total current liabilities	197,060	138,548	42%	58,512	134,818	46%	62,242
Non-current liabilities							
Leasing	5,168	5,747	-10.1%	(579)	6,157	-16.1%	(989)
Provision for contingencies	5,404	5,348	1.0%	56	5,124	5.5%	280
Deferred taxes	-	4,453	-	(4,453)	4,634	-	(4,634)
Total non-current liabilities	10,572	15,548	-32.0%	(4,976)	15,915	-33.6%	(5,343)
Equity							
Share capital	169,195	595,302	-71.6%	(426,107)	595,302	-71.6%	(426,107)
Capital reserves	94,006	93,925	0.1%	81	93,830	0.2%	176
Accumulated losses	(55,148)	(392,282)	-85.9%	337,134	(384,764)	-85.7%	329,616
Total equity	208,053	296,945	-29,9%	(88,892)	304,368	-31.6%	-96,315
Total liabilities and equity	415,685	451,041	-7.8%	(35,356)	455,101	-8.7%	(39,416)

EXHIBIT 10: **Balance Sheet - Parent Company**

R$ thousand	06/30/2026	03/31/2026	HA (%)	HA (abs)	12/31/2025	HA (%)	HA (abs)
Current assets							
Cash and cash equivalents	180,698	155,960	15.9%	24,738	176,321	2.5%	4,377
Restricted financial investments	18,959	18,352	3.3%	607	17,748	6.8%	1,211
Accounts receivable	129,457	114,570	13.0%	14,887	83,593	54.9%	45,864
Taxes recoverable	5,271	3,541	48.9%	1,730	3,445	53.0%	1,826
Advances	2,837	1,575	80.1%	1,262	10,524	-73.0%	-7,687
Prepaid expenses	3,259	3,266	-0.2%	(7)	2,838	14.8%	421
Related parties	15,778	40,749	-61.3%	-24,971	36,951	-57.3%	-21,173
Other assets	365	327	11.6%	38	76	380.3%	289
Total current assets	356,624	338,340	5.4%	18,284	331,496	7.6%	25,128
Non-current assets							
Other assets	148	160	-7.5%	-12	171	-13.5%	-23
Investment	845	23,470	-96.4%	-22,625	27,067	-96.9%	-26,222
PP&E	9,652	8,618	12.0%	1,034	9,291	3.9%	361
Intangible assets	56,534	59,966	-5.7%	-3,432	64,285	-12.1%	-7,751
Total non-current assets	67,179	92,214	-27.1%	-25,035	100,814	-33.4%	-33,635
Total assets	423,803	430,554	-1.6%	-6,751	432,310	-2.0%	-8,507

R$ thousand	06/30/2026	03/31/2026	HA (%)	HA (abs)	12/31/2025	HA (%)	HA (abs)
Current liabilities							
Suppliers	34,640	24,903	39.1%	9,737	23,932	45%	10,708
Social and labor obligations	13,553	13,152	3.0%	401	10,708	26.6%	2,845
Tax obligations	7,060	1,397	405.4%	5,663	1,475	378.6%	5,585
Obligations to shareholders	41,344	-	-	41,344	-	-	41,344
Contractual liabilities	21,285	20,369	4.5%	916	15,556	36.8%	5,729
Other accounts payable	149	7	2,028.6%	142	130	14.6%	19
Customer obligations	71,437	65,233	9.5%	6,204	67,947	5.1%	3,490
Leasing	1,304	1,011	29.0%	293	1,280	1.9%	24
Related parties	1,086	629	72.7%	457	123	782.9%	963
Total current liabilities	191,858	126,701	51.4%	65,157	121,151	58.4%	70,707
Non-current liabilities							
Leasing	3,382	1,867	81.1%	1,515	1,987	70.2%	1,395
Provision for contingencies	5,152	5,041	2.2%	111	4,804	7.2%	348
Losses on investment	15,358	-	-	15,358	-	-	15,358
Total non-current liabilities	23,892	6,908	245.9%	16,984	6,791	251.8%	17,101
Equity							
Share capital	169,195	595,302	-71.6%	(426,107)	595,302	-71.6%	(426,107)
Capital reserves	94,006	93,925	0.1%	81	93,830	0.2%	176
Accumulated losses	(55,148)	(392,282)	-85.9%	337,134	(384,764)	-85.7%	329,616
Total equity	208,053	296,945	-29.9%	(88,892)	304,368	-31.6%	(96,315)
Total liabilities and equity	423,803	430,554	-1.6%	(6,751)	432,310	-2.0%	(8,507)

EXHIBIT 11: **Consolidated Cash Flow Statement**

⚠️ Important – Elo7 Reclassification (CPC 31): For comparability purposes, the results for the current quarter and all comparative periods presented have been reclassified, isolating the Elo7 platform (discontinuation announced on May 11, 2026, via Material Fact) into the line item "Income for the period from discontinued operations". This change ensures a consistent basis for the Company's Continuing Operations and does not alter consolidated Net Income. The breakdown of Elo7's Income Statement and Cash Flow Statement can be found on slides 15 and 16, respectively.

R$ thousand	6M26	6M25*	HA (%)	HA (abs)	2Q26	2Q25*	HA (%)	HA (abs)
From operating activities								
Loss for the period	(55,147)	(14,790)	272.9%	(40,357)	(47,629)	(8,069)	490.3%	(39,560)
Adjustments for:								
Depreciation and amortization	17,123	17,836	-4.0%	(713)	8,368	8,981	-6.8%	(613)
Net write-off and adjustments to PP&E and intangible assets	23,085	328	6,938.1%	22,757	22,636	138	16,302.9%	22,498
Write-off of deferred tax on goodwill and fair value adjustment	(4,391)	-	-	(4,391)	(4,391)	-	-	(4,391)
Provision for contingencies	347	615	-43.6%	(268)	111	165	-32.7%	(54)
Share-based compensation plan	176	418	-57.9%	(242)	81	200	-59.5%	(119)
Provision for chargeback loss	368	98	275.5%	270	78	48	62.5%	30
Deferred taxes	(241)	(696)	-65.4%	455	(61)	(348)	-82.5%	287
Equity pick-up result	-	(2,446)	-	2,446	-	(199)	-	199
Net interest income on investments	(1,211)	-	-	(1,211)	(608)	-	-	(608)
Interest expenses	97	211	-54.0%	(114)	39	82	-52.4%	(43)
Loss for the period – Discontinued operations	22,980	9,179	150.4%	13,801	19,528	5,599	248.8%	13,929
Discontinued operations - non-cash items in profit or loss	(4,179)	(7,129)	-41.4%	2,950	(1,998)	(4,521)	-55.8%	2,523
	(993)	3,624	n.m.	(4,617)	(3,846)	2,076	n.m.	(5,922)
Decrease (increase) in assets								
Accounts receivable	(46,081)	(374)	12,221.1%	(45,707)	(14,999)	(1,826)	721.4%	(13,173)
Advances	7,792	(2,172)	n.m.	9,964	(1,249)	(275)	354.2%	(974)
Taxes recoverable	(1,614)	(2,351)	-31.3%	737	(2,082)	(1,915)	8.7%	(167)
Related parties	-	6	-	(6)	-	6	-	(6)
Prepaid expenses	(470)	350	n.m.	(820)	38	(206)	n.m.	244
Inventory	17	(278)	n.m.	295	56	(278)	n.m.	334
Others	(270)	17	n.m.	(287)	(33)	(25)	32.0%	(8)
Decrease (increase) in liabilities								
Suppliers	10,540	8,608	22.4%	1,932	9,515	3,273	190.7%	6,242
Social and labor obligations	2,888	(2,254)	n.m.	5,142	418	(3,856)	n.m.	4,274
Tax obligations	4,983	351	1,319.7%	4,632	5,729	498	1,050.4%	5,231
Contractual liabilities	5,729	1,719	233.3%	4,010	915	1,046	-12.5%	(131)
Other accounts payable	61	15	306.7%	46	181	(38)	n.m.	219
Customer obligations	3,474	10,181	-65.9%	(6,707)	6,202	7,246	-14.4%	(1,044)
Discontinued operations - operating activities	(4,429)	(299)	1,381.3%	(4,130)	(4,186)	407	n.m.	(4,593)
Net cash generated in operating activities	(18,373)	17,143	-207.2%	(35,516)	(3,341)	6,133	-154.5%	(9,474)
Cash flow from investing activities								
Acquisition of PP&E	(291)	(365)	-20.3%	74	(172)	(1)	17,100.0%	(171)
Acquisition of intangible assets	(6,282)	(7,789)	-19.3%	1,507	(3,263)	(3,396)	-3.9%	133
Acquisition of a 25% equity stake in Cresci e Perdi Participações S.A.	-	(4,783)	-	4,783	-	-	-	-
Dividends received	-	1,927	-	(1,927)	-	1,927	-	(1,927)
Discontinued operations - investing activities	(1,540)	(4,853)	-68.3%	3,313	(259)	(2,047)	-87.3%	1,788
Net cash used in investing activities	(8,113)	(15,863)	-48.9%	7,750	(3,694)	(3,517)	5.0%	(177)
Cash flow from financing activities								
Lease payment	(1,319)	(1,189)	10.9%	(130)	(559)	(617)	-9.4%	58
Discontinued operations - financing activities	(519)	(256)	102.7%	(263)	(427)	(128)	233.6%	(299)
Net cash used in financing activities	(1,838)	(1,445)	27.2%	(393)	(986)	(745)	32.3%	(241)
Decrease in cash and cash equivalents	(28,324)	(165)	17,066.1%	(28,159)	(8,021)	1,871	n.m.	(9,892)
Cash and cash equivalents								
At the beginning of the period	210,352	198,800	5.8%	11,552	190,049	196,764	-3.4%	(6,715)
At the end of the period	182,028	198,635	-8.4%	(16,607)	182,028	198,635	-8.4%	(16,607)
Net increase (decrease) in cash and cash equivalents	(28,324)	(165)	17066.1%	(28,159)	(8,021)	1,871	n.m.	(9,892)

* Reclassified

EXHIBIT 12: **Cash Flow Statement - Parent Company**

R$ thousand	6M26	6M25*	HA (%)	HA (abs)	2Q26	2Q25*	HA (%)	HA (abs)
From operating activities								
Loss for the period	(55,147)	(14,790)	272.9%	(40,357)	(47,629)	(8,067)	490.4%	(39,562)
Adjustments for:								
Depreciation and amortization	15,514	16,983	-8.6%	(1,469)	7,738	8,546	-9.5%	(808)
Net write-off and adjustments to PP&E and intangible assets	520	326	59.5%	194	118	138	-14.5%	(20)
Provision for contingencies	348	615	-43.4%	(267)	111	165	-32.7%	(54)
Share-based compensation plan	176	418	-57.9%	(242)	81	200	-59.5%	(119)
Provision for chargeback loss	368	98	275.5%	270	78	48	62.5%	30
Deferred taxes	(241)	(696)	-65.4%	455	(61)	(348)	-82.5%	287
Write-off of investment due to impairment	18,056	-	-	18,056	18,056	-	-	18,056
Equity pick-up result	24,915	9,368	166.0%	15,547	20,288	7,226	180.8%	13,062
Net interest income on investments	(1,211)	-	-	(1,211)	(608)	-	-	(608)
Interest expenses	69	129	-46.5%	(60)	42	41	2.4%	1
	3,367	12,451	-73.0%	(9,084)	(1,786)	7,949	n.m.	(9,735)
Decrease (increase) in assets								
Accounts receivable	(46,232)	(350)	13,109.1%	(45,882)	(14,965)	(1,887)	693.1%	(13,078)
Advances	7,687	(2,172)	n.m.	9,859	(1,263)	(273)	362.6%	(990)
Taxes recoverable	(1,826)	(1,942)	-6.0%	116	(1,730)	(1,539)	12.4%	(191)
Related parties	21,173	(12,832)	n.m.	34,005	24,971	(4,671)	n.m.	29,642
Prepaid expenses	(421)	413	n.m.	(834)	7	(205)	n.m.	212
Others	(266)	19	n.m.	(285)	(26)	(22)	18.2%	(4)
Decrease (increase) in liabilities								
Suppliers	10,707	8,116	31.9%	2,591	9,739	2,119	359.6%	7,620
Social and labor obligations	2,845	(2,451)	n.m.	5,296	402	(4,053)	n.m.	4,455
Tax obligations	5,585	(61)	n.m.	5,646	5,663	83	6,722.9%	5,580
Contractual liabilities	5,729	1,718	233.5%	4,011	915	1,045	-12.4%	(130)
Related party payables	963	29	3220.7%	934	456	(2,426)	-118.8%	2,882
Other accounts payable	19	(40)	n.m.	59	142	(95)	n.m.	237
Customer obligations	3,490	10,181	-65.7%	(6,691)	6,204	7,246	-14.4%	(1,042)
Net cash generated (used) in operating activities	12,820	13,079	-2.0%	(259)	28,729	3,271	778.3%	25,458
Cash flow from investing activities								
Acquisition of PP&E	(291)	(365)	-20.3%	74	(172)	(1)	17,100.0%	(171)
Acquisition of intangible assets	(6,512)	(7,789)	-16.4%	1,277	(3,493)	(3,395)	2.9%	(98)
Acquisition of a 25% equity stake in Cresci e Perdi Participações S.A.	-	(4,783)	-	4,783	-	-	-	-
Advance for future capital increase in subsidiary	(1,150)	(2,970)	-61.3%	1,820	(300)	(1,120)	-73.2%	820
Capital increase in subsidiary	-	(30,000)	-	30,000	-	-	-	-
Dividends received	-	1,927	-	(1,927)	-	1,927	-	(1,927)
Net cash used in investing activities	(7,953)	(43,980)	-81.9%	36,027	(3,965)	(2,589)	53.1%	(1,376)
Cash flow from financing activities								
Lease payment	(490)	(871)	-43.7%	381	(26)	(436)	-94.0%	410
Net cash used in financing activities	(490)	(871)	-43.7%	381	(26)	(436)	-94.0%	410
Net decrease in cash and cash equivalents	4,377	(31,772)	n.m.	36,149	24,738	246	9,956.1%	24,492
Cash and cash equivalents								
At the beginning of the year	176,321	195,443	-9.8%	(19,122)	155,960	163,425	-4.6%	(7,465)
At the end of the year	180,698	163,671	10.4%	17,027	180,698	163,671	10.4%	17,027
(Decrease) increase in cash and cash equivalents	4,377	(31,772)	n.m.	36,149	24,738	246	9,956.1%	24,492

* Reclassificado

glossary

GMV
The definition of GMV represents the transaction's total amount, in reais, of any kind, for the purchase of products or services rendered and completed successfully, through the payment methods offered on the platform at the time of checkout. Transactions that are immediately rejected for any reason by payment processing institutions are not considered successful. Transactions that may subsequently be rejected by the platform as a result of security checks after payment confirmation, or refunds to users, which may occur in cases of exercise of the right to withdraw from the purchase and/or service rendered, are not removed from the calculation. Transactions above values considered outside the consumption standard in relation to the platform's product categories are removed from the GMV calculation.

gross billings
gross billings correspond to the portion of GMV retained by Enjoei in transactions on our platform, and may be expressed as a percentage by the take rate.

GMV and Gross Billings are non-accounting measures according to the accounting practices adopted in Brazil (BR GAAP) or by the International Financial Reporting Standards (IFRS), issued by the International Accounting Standard Board (IASB) and, therefore, do not have a standard meaning and may not correspond to measures

with similar terminology used by other companies.

EBITDA
EBITDA (Earnings Before Interest, Taxes, Depreciation and Amortization) is a non-accounting measurement prepared by Enjoei, in line with CVM Resolution 156/2022.

new buyer
new buyer refers to the user who made the first purchase on the platform within the indicated period, or who made purchases after 18 months of inactivity.

active buyer
active buyer refers to the user who has made at least one purchase in the last 12 months.

new seller
new seller refers to a user who made a first listing on the platform within the indicated period.

active seller
active seller refers to the user who has listed at least one product on the platform in the last 12 months.

item traded
item traded refers to the product linked to the transaction generating the GMV disclosed.

user
refers to the sum of active buyers and sellers on the platform.

relationship with the auditors

In compliance with CVM Resolution 162/22, the Decree-Law, and the Limited Liability Company Act (Ltda.), we hereby inform that the Company has consulted its independent auditors, Grant Thornton Auditores Independentes Ltda., to ensure fulfillment of the standards issued by the regulatory agency, as well as the governing law of the accounting profession established by Decree-Law 9,295/46 and subsequent amendments. Furthermore, compliance with the professional practice regulations issued by the Federal Accounting Council (CFC) and the technical guidelines issued by the Institute of Independent Auditors of Brazil (IBRACON) was observed.

The Company has adopted the fundamental principle of preserving auditor independence, ensuring that the auditors do not audit their own services nor perform any management functions within the Company.

Grant Thornton Auditores Independentes LTDA. was engaged for: (i) the execution of audit services for the current fiscal year; and (ii) the review of quarterly information for the same period.

enjoei